

# 365 Taxation Support™

Planning • Monitoring • Accounting • Filing

## Transaction and Transition Planning

Most financial transactions have tax consequences to all parties. Whether purchasing or leasing equipment, financing accounts receivable or investing in a joint venture, business matters always include tax implications. Having a strategy and plan on when and how to acquire, divest or invest allows for options to be considered and how best to structure the transaction.

## Compliance & Interpretation

As businesses and industries grow, regulations and requirements become more complex. Compliance with and interpretation of governmental regulations, Industry requirements and tax law can be overwhelming, and costly mistakes can be made. Having a tax professional to provide advice and monitor transactions can be invaluable, saving time and minimizing taxes and other expenses.

## Reorganizing & Restructuring

Responding to market conditions, adding investors or changing business practices can result in the need to reorganize or restructure the way an organization presents and conducts business. Every business structure has specific tax implications. A tax professional familiar with business entities and transitions can provide support for reporting and necessary government filings.



## Estates & Gifts

Estate settlements or receipt of a monetary gift can have lasting tax and asset protection implications. It is important to understand the various options before, during and after a disbursement so that wealth and assets are preserved, directives are followed and the family's overall objectives are met.

## IRS & Tax Court Representation

Laws and regulations are, at times, a matter of interpretation. A tax professional well-versed in the law and its interpretations can provide valuable assistance when tax structures and strategies are called into question.

Representation • Organization • Acquisitions • Mergers • Partnerships • Contributions • Distributions  
Incentive Compensation • Tax Deferrals • Capital Gains • Indebtedness • IRS Appeals • Employment Tax  
Collection Rights • Remedies • Compromise • Lien Release • Controversies • Respected Transactions



**Anthony J. Madonia & Associates, Ltd.**  
Legal, Business, Tax, Estate, Planning

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# Anthony J. Madonia & Associates, Ltd.

Anthony J. Madonia & Associates, Ltd. has been *Providing the Right Direction* on legal and tax matters to businesses since 1995. We are distinguished by a dual focus in both the law and tax. This professional experience allows us to provide comprehensive support when protecting business interests; addressing the complexities of managing a business, clients and the workforce; planning for expansion or working through transition; and, planning for wealth protection, succession and future generations.

Our professionals have decades of experience in advising companies and their owners, as well as individuals and families. From providing legal counsel for tax issues and offering solutions for business transition to monitoring transactions and reporting for complex tax and business issues, we support client needs by delivering solid legal and tax counsel.

With a straight-forward approach to doing the right thing for the right reason in the right manner, we pride ourselves in developing strong, long-term relationships and serving as a business resource for clients. We also spend time in the business community giving seminars and workshops that provide information and perspective on changes that affect businesses and individuals.

When you retain Anthony J. Madonia & Associates, Ltd., you acquire a valuable team member, a partner focused on your business, your family and your community.

***Let us be your Trusted Counsel for all tax matters. We can support your needs and protect your interests.  
Call today to learn more about our 365 Taxation Support™ services.***

## 365 Taxation Support™

- I. Gather Information Collection
- II. Evaluate Research
- III. Identify Options Define solutions
- IV. Present Options Solicit Client Feedback/Direction
- V. Documentation Draft Agreements & Contracts
- VI. Implementation Disbursement

### Additional Services

#### Taxation

Strategy & Planning  
Compliance & Interpretation  
Estates & Trusts  
IRS & Tax Court

#### Capital Funding

Private Equity  
Venture Capital  
Capital Procurement

#### Estate Planning & Administration

Asset Protection  
Legacy Planning  
Trust & Succession  
Wealth Preservation  
Special Needs & Circumstances  
Administration & Settlement

#### Litigation

Dispute Resolution  
Labor & Employment  
Partner Challenges

#### Intellectual Property

Copyrights  
Patents  
Trademarks



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