

# 365 Estate Litigation™

*Identify Issues*

*Define Intention*

*Remediate Disagreement*



## **Estate Litigation**

In a perfect world, objectives are well-defined and communication is clear. Yet, even the most well-intentioned of estate plans can sometimes be ambiguous. Often times, circumstances change and a well-intentioned update is overlooked, assets and promises are unintentionally or intentionally excluded from an estate or sensitive issues are ignored. The result often leaves family members or trustees with the decision on how to handle the assets of a loved one.

Regardless of circumstance, someone feels that errors were made in the planning or administration process and decides to pursue legal action to address what they see as a mistake.

## **Professional Support**

Ambiguous documentation, oversight, omission, conflict from within a business interest or confusion over who or what owns certain property can all affect the disbursements and transfers in a will or trust. With an increase in blended family situations, these issues arise more frequently.

It is during these times that an experienced estate Attorney can help identify issues, interpret laws and protocols and quarterback the litigation process.

Whether supporting a trustee in defending the specifications of a will or trust or helping a family member or business partner secure their rightful share of an estate, an experienced estate attorney can help work through a challenge to the estate or trust. From an initial letter identifying an omission and negotiations to mediation and, ultimately, litigation, an experienced estate attorney can provide valuable advice and assist clients in securing a favorable outcome.



**Anthony J. Madonia & Associates, Ltd.**

Legal. Business. Tax. Estate. Planning.

2700 S. River Road, Suite 115 Des Plaines, IL 60018

Info@Madonia.com • Phone: 312.578.9300 • Fax: 312.578.9303 • Madonia.com

# Anthony J. Madonia & Associates, Ltd.

## Anthony J. Madonia & Associates, Ltd.

Anthony J. Madonia & Associates, Ltd. has been providing Estate Litigation support for over 20 years. With a concentration in Estate Planning and Tax and active Legal Counsel to small business, the firm is well-experienced in every facet of Estate Litigation and the implications it can bring. From individuals and couples to privately-held businesses and the families they support, clients have come to rely on our professional and technical skills, as well as our life experience insights.

*Our goal is simple: Providing the Right Direction to insure that the estate legacy is preserved.*

### 365 Estate Litigation™

- I. Review  
Initial Client Visit  
Review of Issues
- II. Strategy Design  
Information Gathering  
Identify Options
- III. Evaluation  
Client Meeting and Feedback  
Confirm plan and process
- IV. Implementation  
Initiate challenge process  
Client Update and Ongoing Communication
- V. Resolution



**Anthony J. Madonia & Associates, Ltd.**

Legal. Business. Tax. Estate. Planning.



2700 S. River Road, Suite 115 Des Plaines, IL 60018  
Info@Madonia.com • Phone: 312.578.9300 • Fax: 312.578.9303 • Madonia.com

©2015. All Rights Reserved.  
Anthony J. Madonia & Associates, Ltd.